

Ventegis Capital AG advises OIM plc on the sale of Fleischhauer group to SPIE GmbH

SPIE GmbH, a fully owned subsidiary of SPIE S.A., has acquired 100% of the shares in the Fleischhauer group. Ventegis Capital AG advised OIM plc, a British holding company listed on NYSE Euronext in Brussels, on the sell side of the transaction. The signing took place on 21 May 2014. The acquisition will be made on the basis of a debt-free/cash-free valuation of EUR 21m. The acquisition stays subject to the approval from the German antitrust authorities and is expected to be completed by the end of June 2014.

The Fleischhauer group is composed of G. Fleischhauer Ingenieur-Buro GmbH & Co. KG and G. Fleischhauer TV Communications GmbH, both based in Hannover, and G. Fleischhauer GmbH, based in Dessau. Founded in 1888, Fleischhauer celebrated its 125th anniversary last year. In 2013, Fleischhauer achieved sales of approx. EUR 45m and EBIT above 6% with nearly 400 employees in nine locations across Germany.

Fleischhauer offers a comprehensive portfolio of multi-technical facility services, ranging from the planning, installation and servicing of complex security installations to IT infrastructure, electro and media technology, combining more than a century of experience with a high level of technical expertise.

This acquisition is a further step towards the implementation of SPIE's European growth strategy and strengthens its position as a leading multi-technical service provider in Germany.

About Ventegis Capital AG

Ventegis Capital AG emerged in 2001 from the consolidation of the Berliner Effektenbeteiligungsgesellschaft AG and Cybermind AG. Both companies were active in private equity / venture capital from the mid-nineties onwards. Following a squeeze-out in 2013 the shareholder is now the Berliner Effektengesellschaft AG, a company listed in the Entry Standard of the Frankfurt Stock Exchange with two other subsidiaries besides Ventegis, the quirin bank AG and Tradegate AG. The Berliner Effektengesellschaft is a financial holding comprised of flexible and innovative companies offering a wide, integrated range of services around the capital market and creating valuable synergy effects. The business activities of Ventegis Capital AG come under the fields of investment and financial advisory.

About SPIE S.A.

SPIE is a leading independent European multi-service provider in the fields of electrical, mechanical and HVAC engineering, energy, and communication networks as well as integrated facility management services, ranging from the planning of building technology to operating property, from energy consulting to energy contracting. The French owned group provides technical services for businesses and public authorities with a workforce of 35,000 people in nearly 460 locations in 34 countries.